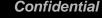




Destination Canada

Who we are and what we do







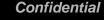
Destination Canada Business Objectives

- 1: Increase demand for Canada with innovative marketing;
- 2: Advance the commercial competitiveness of the tourism sector; and
 - 3: Increase corporate efficiency and effectiveness.



Plain Language

More people visit and they spend more money.





Marketing Results - proof of us getting there

- 1: Travellers visit during the shoulder season
 - 2: Travellers visit lesser known regions
 - 3: Popular experiences sell out in peak season



Destination Canada

Brand journey





We have a very STRONG Country brand

Ranked

#4

Ranked

#2

Ranked

#5

Anhold GfK Nation Brand Index, 2017 **US News and World Report Best Country Index, 2018**

AT Kearney FDI Confidence Index 2017



Our Challenge

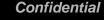
This strength in our Country Brand hasn't been fully realized for our tourism industry.





Stepping back in time

Canada, Keep Exploring









- We sought to position Canada's travel brand by putting the traveller front and center
- We wanted to move away from a predominantly nature-based and stereotypical positioning of Canada



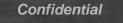




2017

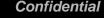
To Transformative Travel

Cultural Status through personal growth: "It changed me" / "I was left with a lasting impression"





Transformative travel + Brand







PRIDE is the top motivator

1

Is a place I would be proud to tell people I visited 2

Beautiful outdoor scenery and landscapes

3

Is a place that allows me to destress

4

Cities are great for soaking in the atmosphere

5

Ability to tour multiple destinations

Source: Ipsos



Our task is to build a sense of pride, even before our target travellers ever visit Canada.

To achieve this, they need to it before they think it.



Our Way In

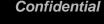
We stand for values as a country that are recognized by the world.





Our travel brand proposition to travellers:

This country is (For) people with (Glowing Hearts).



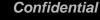


Canada gives travellers the freedom, confidence and safety to enjoy transformative experiences, and gives us license to own this promise.



"For Glowing Hearts" is our creative platform.

It's our FILTER It's an ALIGNMENT of our values It drives our CONTENT STRATEGY





And it will be the source of a global campaign in 2019

Tune in.



